Developer SET-UP for IG app classification process (localhost)

1/ Start the application in Docker

2/ Log into the admin section – <http://localhost:8000/admin>

3/ Enter developer credentials (username: developer/password: developer)

Graphical user interface, text, application, website

Description automatically generated

4/ View admin screen

Graphical user interface, application

Description automatically generated

5/Click the add project button

Graphical user interface, text, application

Description automatically generated

6/ Create a test project and fill in details, then click the Save button to save.

Graphical user interface, text, application, email

Description automatically generated

Your test project is created.

Graphical user interface, text, application, email

Description automatically generated

7/ Click the add user button

Background pattern

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8/ Create a test user who will be your Investigator or Data Provider Representative. A mobile number is required.

Graphical user interface, text, application

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Save the details and move to the next screen. Add a username and password for the user. The user doesn’t need permissions to log into the admin site and can be created a standard user.

Click the Save button to save the user.

Graphical user interface, application, email

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9/ Return to the user admin section

Graphical user interface, text, application

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10/ Logout of the admin facility

11/ Login the main site as developer/developer

Graphical user interface, text, application, chat or text message

Description automatically generated

12/ Click the View Your Projects button. Your test project should be shown on the home page.

A picture containing graphical user interface

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13/ Click on the project name to see the main projects page.

Graphical user interface

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14/ Add a work package by clicking on the Add Work Package button.

Graphical user interface, text, application, email

Description automatically generated

The work package is now added to the main project page.

Graphical user interface

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15/ Click on the Add Dataset button to add a dataset. This must be done before starting the classification process. At least one dataset is required per work package.

Graphical user interface, application, Teams

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A dataset needs a name, an optional description and a default Data Provider Representative. Select the test user you created earlier from the drop down menu. Check the checkbox to associate the correct work package with the dataset. In this example it is ‘Vaccination-workpackage’. Click the Add Dataset button to save the dataset.

The dataset is shown on the main project page.

Graphical user interface, website

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16/ Add more users – access the Add user link on the top menu bar.

Graphical user interface, text, application, chat or text message

Description automatically generated

Click import user List and select the ‘example-user-form.csv’ from the project files.Table

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The users are created and added to the system.

Graphical user interface

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17/ Click the projects button on the top menu bar and then the project name to return to the main project page. Click the Add User button and assign an Investigator to the project.

Graphical user interface, text, application, email

Description automatically generated

Also add a referee by the same process, a project manager and referee.

Graphical user interface, application

Description automatically generated

18/ Logout as the developer and log in as the Data provider Representative

Graphical user interface, text, application, email

Description automatically generated

19/ Click on the project name. then click on the work package name. The work package status should show as ‘Classification Underway’.

Graphical user interface, text, application, email

Description automatically generated

Click on the work package name. the work package is ready for classification. Click on the Classify Work Package button.

Graphical user interface

Description automatically generated with low confidence

20/ You are shown the beginning of the Classification pages.

Graphical user interface, text, application

Description automatically generated

Click the Classify Work package button to begin the classification process.